

COUNTY OF MONROE

ANNUAL STATEMENT OF FINANCIAL DISCLOSURE (For calendar year 2021)
For Completion by County employees in group 19 or above and elected officials

PLEASE TYPE OR PRINT LEGIBLY

- 1. Name Rachel Barnhart
Monroe County Legislator, District 21
2. (a) Title of Position Legislature
(b) Department, Agency or other Governmental Entity
(c) Office Address 39 W Main St. Telephone Number 585-753-1950
3. (a) Marital Status single If married, please give spouse's full name including maiden name where applicable
(b) List the names of all unemancipated children:

Answer each of the following questions completely, with respect to calendar year 2021, unless another period of date is otherwise specified. If additional space is needed, attach additional pages.

Whenever a "value" or "amount" is required to be reported herein, such value or amount shall be reported either as the actual amount or being within one of the following categories: Category A - under \$5,000; Category B - \$5,000 to under \$50,000; Category C - \$50,000 to under \$100,000; Category D - Over \$100,000. A reporting individual may indicate the Category by letter only.

Anywhere the term "County agency" shall appear, such term shall mean any county department or division, board, commission or bureau of any county department, any public benefits corporation or public authority or commission at least one of whose members is appointed by the County Executive or the President of the Legislature.

- 4. List any office, trusteeship, directorship, or partnership, including honorary positions, if known, and excluding membership position, whether compensated or not, held by the reporting individual with any firm, corporation, association, partnership, or other organization other than the County of Monroe.
Reconnect Rochester - Advisory Board
OACES Culinary - Advisory Board

- 5. List the name, address and description of any occupation, employment, trade, business or profession engaged in by the individual.

Table with 3 columns: Position, Name and Address of Organization, Description. Row 1: PR Director, RepresentUs, 296 Nonotuck St., Florence, MA 01062, Pro-democracy reform organization

6. List any interest, in excess of \$1,000, excluding bonds and notes, held by the reporting individual, or partnership of which the reporting individual is a member, or corporation, ten percent or more of the stock of which is owned or controlled by any such person, whether vested or contingent, in any contract made or executed by the County or County agency and include the name of the entity which holds such interest and the relationship of the reporting individual such entity and the interest in such contract. Do not list any interest in any such contract on which final payment has been made and all obligations under the contract except for guarantees and warranties have been performed, provided, however, that such an interest must be listed if there has been an ongoing dispute during the calendar year for which this statement is filed with respect to any such guarantees or warranties. Do not list any interest in a contract made or executed by a local agency after public notice and pursuant to a process for competitive bidding or a process for competitive requests for proposals.

Entity Which Held Interest in Contract	Relationship to Entity and Interest in Contract	Contracting County Agency	Category of Value
_____	_____	_____	_____
_____	_____	_____	_____

7. List the name, principal, address and general description or the nature of the business activity of any entity in which the reporting individual had an investment in excess of \$1,000 excluding investments in securities and interests in real property.

8. List each source of gifts, in excess of \$1,000 in the aggregate, received by the reporting individual from the same donor, during the reporting period for which this statement is filed. Include the name and address of the donor. The term "gift" does not include reimbursements (which term is defined in item 9 below) campaign contributions, or gifts from a relative. Indicate the value and nature of each such gifts.

Name of Donor	Address	Nature of Gift	Category of Value
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

9. Identify and briefly describe the source of any reimbursements for expenditures, excluding campaign expenditures and expenditures in connection with official duties reimbursed by the County, in excess of \$1,000 from each such source. For purpose of this item, the term "reimbursements" shall mean any travel-related expenses provided by nongovernmental sources for activities related to the reporting individual's official duties such as, speaking engagements, conferences, or fact-finding events. The term "reimbursements" does not include gifts reported under item 8.

Source	Description
_____	_____
_____	_____
_____	_____

10. (a) Identify the parties to, any contract, promise or other agreement between the reporting individual and any person, firm or corporation with respect to the employment of such individual after leaving a County office or position.

- (b) Identify the parties to, and the terms of any agreement providing for continuation of payments or benefits to the reporting individual including deferred income in excess of \$1,000 from a prior employer, other than the County, which has a contract or relationship (adverse or not) with or is regulated by the County.

11. List below the nature and amount of any income in excess of \$1,000 from each source for the reporting individual for the taxable year last occurring prior to the date of filing. Income from a business or profession and real estate rents shall be reported with the source identified by the building address in the case of real estate rents and otherwise by the name of the entity and not by the name of the individual customers, clients or tenants, with the aggregate net income before taxes for each building address or entity. The receipt of maintenance received in connection with a matrimonial action, alimony and child support payments shall not be listed.

Source	Nature	Category of Amount
RepresentUs	Salary – FT job	C

12. List below the type and market value of securities held by the reporting individual from each issuing entity in excess of \$1,000 at the close of the taxable year last occurring prior to the date of filing, including the name of the issuing entity exclusive of securities held by the reporting individual issued by a professional corporation. Indicate the percentage of ownership if the reporting person holds more than five percent of the stock of a corporation in which the stock is publicly traded or more than ten percent of the stock of a corporation in which the stock is not publicly traded. Also list securities owned for investment purposes by a corporation more than ten percent of the stock of which is owned or controlled by the reporting individual. For the purpose of this item the term "security" shall mean bonds, mortgages, notes, obligations, warrants and stock of any class, investment interests in limited or general partnerships and certificates of deposits and such other evidences of indebtedness and certificates of interest as are usually referred to as securities. The market value for such securities shall be reported only if reasonably ascertainable and shall not be reported if the security is an interest in a contract made or executed by a local agency after public notice and pursuant to a process for competitive bidding or a process for competitive requests for proposals.

Issuing Entity	Type of Security	Category of Value*	% of corp. stock owned/controlled
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

* at the close of the taxable year last occurring prior to the date of filing

12-A. Identify each interest in a trust or estate or similar beneficial interest in any assets in excess of \$2,000 except for I.R.S.-eligible retirement plans or interests in an estate or trust of a relative, for you and your spouse and unemancipated children.

Name of Family Member	Trustee/Executor	Description of Trust/Estate	Category of Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

13. List below the location, size, general nature, acquisition date, estimated market value and percentage of ownership of any real property in which any vested or contingent interest in excess of \$1,000 is held by the reporting individual. Also list real property owned for investment purposes by a corporation more than fifty percent of the stock of which is owned or controlled by the reporting individual. Do not list any real property which is the primary or secondary personal residence of the reporting individual or is located outside the County, except where there is a co-owner who is other than a relative, or reported in a prior year's "Annual Statement of Financial Disclosure".

Self, Corp, Party	Location	Size	General Nature	Acquisition Date	Category of value	% of Ownership
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

14. List below all notes and accounts receivable, other than from goods or services sold, held by the reporting individual at the close of the taxable year last occurring prior to the date of filing and other debts owed to such individual at the close of the taxable year last occurring prior to the date of filing, in excess of \$1,000, including the name of the debtor, type of obligation, date due and the nature of the collateral securing payment of each, if any. Debts, notes and accounts receivable owed to the individual by a relative shall not be reported.

Name of Debtor	Type of Obligation, Date Due, & Nature of Collateral, if any	Category of Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____

15. List below all liabilities of the reporting individual, in excess of \$5,000 as of the date of filing of this statement, other than liabilities to a relative. Do not list liabilities incurred by, or guarantees made by, the reporting individual or by any proprietorship, partnership or corporation in which the reporting individual has an interest, when incurred or made in the ordinary course of the trade, business or pledged by such individual to secure payment of any such liability. A reporting individual shall not list any obligation to pay maintenance in connection with a matrimonial action, alimony or child support payments. Any loan issued in the ordinary course of business by a financial institution to finance educational costs, the cost of home purchase or improvements for a primary or secondary residence, or purchase of a personally-owned motor vehicle, household furniture/appliances, or revolving charge

accounts shall be excluded. If any such reportable liability has been guaranteed by any third person, the liability and name the guarantor.

Name or Creditor or Guarantor	Type of Liability and Collateral, if any	Category of Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____

16. Describe any interest you, your spouse, or your unemancipated children have in any contract involving the County or any municipality located within the County.

Name of Family Member	Contract Description
_____	_____
_____	_____
_____	_____

Date: 4/10/2022



Signature

COUNTY OF MONROE

ANNUAL STATEMENT OF FINANCIAL DISCLOSURE (For calendar year 2021)
For Completion by a County employee about a spouse and/or unemancipated child

PLEASE TYPE OR PRINT LEGIBLY

1. Employee's Name _____

2. Names of spouse and all unemancipated children

Answer each of the following questions completely, with respect to calendar year 2021 unless another period or date is otherwise specified. If additional space is needed, attach additional pages.

Whenever a "value" or "amount" is required to be reported herein, such value or amount shall be reported either as the actual amount OR as being within one of the following categories; Category A - under \$5,000; Category B - \$5,000 to under \$50,000; Category C - \$50,000 to under \$100,000; Category D - Over \$100,000. A reporting individual may indicate the Category by letter only.

Anywhere the term "County agency" shall appear, such term shall mean, any county department, or division, board, commission or bureau of any county department, any public benefit corporation or public authority or commission at least one of whose members is appointed by the County Executive or the President of the Legislature.

Anywhere the term "Spouse" shall appear, such term shall mean spouse or unemancipated child.

3. List any interest [direct or indirect pecuniary or material benefit accruing to the spouse], in excess of \$1,000, excluding bonds and notes, held by the spouse or partnership of which any such person is a member, or corporation, the stock of which is owned or controlled by any such person, whether vested or contingent, in any contract made or executed by the County or County agency and include the name of the entity which holds such interest and the relationship of the spouse to such entity and the interest in such contract. Do not list any interest in any such contract on which final payment has been made and all obligations under the contract except for guarantees and warranties have been performed, provided, however, that such an interest must be listed if there has been an ongoing dispute during the calendar year for which this statement is filed with respect to any such guarantees or warranties. Also list any interest in a contract made or executed by a local agency after public notice and pursuant to a process for competitive bidding or a process for competitive requests for proposals.

Table with 5 columns: Spouse or Child, Entity Which Held Interest in Contract, Relationship to Entity and Interest in Contract, Contracting County Agency, Category of Value. Includes three rows of blank lines for data entry.

4. List each source of gifts, in excess of \$1,000 in the aggregate, received by the spouse from the same donor, during the reporting period for which this statement is filed. Include the name and address of the donor. The term "gift" does not include reimbursements, campaign contribution or gifts from a relative.

Indicate the value and nature of each such gift.

Spouse or Child	Name of Donor	Address	Nature of Gift	Category of Value
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

5. List below the nature and amount of any income in excess of \$1,000 [not to include a fixed salary] from each source for the spouse for the taxable year last occurring prior to the date of filing, where such income is derived from a contract or relationship with the County or from an employer who has such a contract or relationship with the County. Nature of income includes, but is not limited to, County salary, income from other compensated employment whether public or private, directorships and other fiduciary positions, contractual arrangements, teaching income, partnerships, honorariums, lecture fees, consultant fees, bank and bond interest, dividends, income derived from a trust, real estate rents, and recognized gains from the sale or exchange of real or other property, provided the payer has a contract or relationship (adverse or not) with or is regulated by the County. Income from a business or profession and real estate rents shall be reported with the source identified by the building address in the case of real estate rents and otherwise by the name of the entity and not by the name of the individual customers, clients or tenants, with the aggregate net income before taxes for each building address or entity. The receipt of maintenance received in connection with a matrimonial action, alimony and child support payments shall not be listed.

Spouse or Child	Source of Income	Nature of Income	Category of Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6. List below the type and market value of securities held by the spouse from each issuing entity in excess of \$1,000 at the close of the taxable year last occurring prior to the date of filing, including the name of the issuing entity exclusive of securities held by the spouse issued by a professional corporation. Whenever an interest in securities exists through a beneficial interest in a trust, the securities held in such trust shall be listed only if the spouse has knowledge there for except where the spouse transferred assets to such trust for his or her benefit in which event such securities shall be listed unless they are not ascertainable by the spouse because the trustee is under an obligation or has been instructed in writing not to disclose the contents of the trust to the spouse. Securities of which the spouse is owner of record but in which such individual has no beneficial interest shall not be listed. For the purpose of this item the term "security" shall mean bonds, mortgages, notes, obligations, warrants and stock of any class, investment interests in limited or general partnerships and certificates of deposits and such other evidences of indebtedness and certificates of interest as are usually referred to as securities. The market value for such securities shall be reported only if reasonably ascertainable and shall not be reported if the security is an interest in a contract made or executed by a local agency after public notice and pursuant to a process for competitive bidding or requests for proposals.

Issuing Entity	Type of Security	Category of Value*
_____	_____	_____
_____	_____	_____
_____	_____	_____

* at the close of the taxable year last occurring prior to the date of filing

7. List below the location, size, general nature, acquisition date, estimated market value and percentage of ownership of any real property in which any vested or contingent interest in excess of \$25,000 is held by the spouse. Also list real property owned for investment purposes by a corporation more than fifty percent of the stock of which is owned or controlled by the spouse. Do not list any real property which is the primary or secondary personal residence of the spouse, or is located outside of Monroe County, except where there is a co-owner who is other than a relative, or reported in a prior year's "Annual Statement of Financial Disclosure".

Spouse, Corp. Party	Location	Size	General Nature	Acqui- sition Date	Category of Value	% of owner- ship
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

8. List below all liabilities of the spouse, in excess of \$10,000 as of the date of filing of this statement, other than liabilities to a relative, provided the Creditor has a contractual relationship with, or is regulated by the County and further that said liability could be affected by such contractual relationship or regulation. Do not list liabilities incurred by, or guarantees made by the spouse or by any proprietorship, partnership or corporation in which that spouse has an interest, when incurred or made in the ordinary course of the trade, business or professional practice of the spouse. Include the name of the creditor and any collateral pledged by such individual to secure payment of any such liability. A spouse shall not list any obligation to pay maintenance in connection with a matrimonial action, alimony or child support payments. Any loan issued in the ordinary course of business by a financial institution to finance educational costs, the cost of home purchase or improvements for a primary or secondary residence, or purchase of a personally-owned motor vehicle, household furniture/appliances or any revolving charge account shall be excluded. If any such reportable liability has been guaranteed by any third person, list the liability and name the guarantor.

Name of Creditor or Guarantor	Type of Liability and Collateral, if any	Category of Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____

Date: _____

Signature